

1 Q. Provide summaries, both actual and prospective, of the terms of the sinking  
 2 fund arrangements for each debt issue identified (JCR, Schedule X).

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4 A. Please see schedule below.

<u>Series</u>	<u>Interest Rate</u>	<u>Year of Issue</u>	<u>Year of Maturity</u>	(000's) <u>2001</u>	(000's) <u>2002</u>	
Z	5.25%	1997	2002	100,000	-	No Sinking Fund arrangement for this issue.
AA	5.50%	1998	2008	200,000	200,000	No Sinking Fund arrangement for this issue.
V	10.50%	1989	2014	125,000	125,000	1.50 % of Par Value (\$1,875,000) contributed each year
X	10.25%	1992	2017	150,000	150,000	1.00 % of Par Value (\$1,500,000) contributed each year
Y	8.40%	1996	2026	300,000	300,000	0.80 % of Par Value (\$2,400,000) contributed each year
	5.30%	2001	2006	100,000	100,000	No Sinking Fund arrangement for this issue.
	6.25%	2001	2031	150,000	150,000	1.00 % of Par Value (\$1,500,000) to be contributed each year
	5.50%	2002	2007	-	100,000	No Sinking Fund arrangement for this issue.
	6.10%	2002	2012	-	200,000	No Sinking Fund arrangement for this issue.